



Life Settlements Securitization Expo / 2010



Monday, February 1, 2010
Princeton Club + New York City

Co-Presented by
Structured Products Association &
International Society of
Life Settlements Professionals





Life Settlements Securitizations Expo / 2010: Mainstreaming a New Investment Class

Monday, February 1, 2010 / NYC's Princeton Club

From the Life Settlements Securitization 2010 Executive Committee:

While virtually every other asset class in the global financial markets was in freefall over the last 15 months, one investment proved resilient and -- most importantly -- its non-correlation to the financial markets.

Life Settlements -- the fastest growing emerging asset class in the market today.

The new phenomenon of **securitization of Life Settlements** is perhaps the breakthrough that will permit this critical investment class to reach mainstream stars among institutional investors.

Now is the time for the industry to assess its emerging role as the engineers of a new, vibrant investment class.

With over 30 world-class authorities on the topic, the LIFE SETTLEMENTS SECURITIZATION EXPO 2010 is the must-attend event for professionals seeking to mainstream securitized versions of Life Settlements.

We look forward to hosting you at the upcoming February 1 event at New York City's Princeton Club.

With best regards,

Structured Products Association (SPA)
International Society of Life Settlements Professionals (I.S.L.P.)

Contact events@islsp.org or call (480) 278-5232



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DRAFT Agenda for February 1, 2010 NYC's **Princeton Club**

8:00 A - 9:00 A	REGISTRATION
9:00 A - 9:10 A	OPENING REMARKS
9:10 A - 9:45 A	LIFE SETTLEMENTS: THE YEAR IN REVIEW
9:45 A - 10:30 A	INNOVATIONS IN LIFE SETTLEMENTS – 2010
10:30 A - 10:50 A	BREAK
10:50 A - 11:30 A	SECURITIZATION OF LIFE SETTLEMENTS
11:30 A - 12:15 P	LIFE SETTLEMENTS AS A NON-CORRELATED ASSET CLASS
12:15 P - 1:30 P	LUNCH
1:30 P - 2:15 P	INVESTMENT BANKS AND LIFE SETTLEMENTS
2:15 P - 2:45 P	LEGAL-REGULATORY-TAX ISSUES ON LIFE SETTLEMENTS
2:45 P - 3:30 P	ROUNDTABLE OF SUPERSTARS IN THE INDUSTRY
3:30 P - 3:45 P	BREAK
3:45 P - 4:30 P	TO BE DETERMINED
4:30 P - 5:15 P	THE YEAR AHEAD
5:15 P - 7:00 P	GALA COCKTAIL RECEPTION

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February 1, 2010 NYC's **Princeton Club**

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Speaking Session	X	X	X	X
Exhibit Space	Priority Guaranteed	Priority Guaranteed	Priority Guaranteed	Priority Guaranteed
Great Passes	15	12	10	7
Exclusive Listings	X	X	X	X
Logo + Description in Conference Brochure	300 words	300 words	150 words	125 words
Final List of Attendees	X	X	X	X

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